

## THE TOLERANCE FIELD EFFECT ON THE ANGULAR CONTACT BALL BEARINGS SYSTEMS' RATING LIFE

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### ABSTRACT

To assure both good dynamic load capacity and higher shaft stiffness, two rolling bearings are usually mounted in pair. The load distribution on the contacts of the two rolling bearings depends on individual stiffness of the each bearing, on the length separator between the bearings, and on the chosen tolerance values. In this work we present a model in five degrees of freedom, which could serve to find the load distribution in bearing arrangements, considering the intermediate elements as rigid bodies. The assembly' stiffness was determined considering the individual stiffness of each element, and the rating life was expressed as a function of tolerance values of the intermediate elements. This was realised by solving a non-linear system of equations, including the centrifugal effects and some of the friction forces.

**KEYWORDS:** Angular – contact ball bearing, Quasi-dynamic equilibrium, Rating life.

### 1. Analytical Approach

For any rolling bearing pair,  $(r,j)$ , the distance pieces  $L1, L2$  are considered to have the same initial length and the shaft is considered as rigid.

The following co-ordinate systems were considered:

- an inertial system  $OXYZ$  with its origin on the middle length of the inner ring's curvature centres;
- a rolling element frame  $OX_1Y_1Z_1$  for each  $(r,j)$  ball.

To limit the complexity of the analysis, the following assumptions were admitted:

- the bearing was mounted on an elastic shaft and in a rigid housing;
- the surfaces in contact have ideal shapes;
- the pair bearing system were considered to be rigid except the local contact zones.

Related to the ball co-ordinate system  $(OX_1Y_1Z_1)_{r,j}$  two degrees of freedom, represented by the translations  $ux$  and  $uz$ , have been considered for each ball.

The external load vector  $\{F\}$ , applied to the entire arrangement, contains 5 components that are further divided to each bearing of the arrangement:

$$\{F\} = \{F_x, F_y, F_z, M_y, M_z\} \quad (1a)$$

$$\{F\}_r = \{F_{xr}, F_{yr}, F_{zr}, M_{yr}, M_{zr}\} \quad (1b)$$

The static equilibrium provides easily the system of equations:

$$\begin{aligned} F_{x1} + F_{x2} &= F_x \\ F_{r2} + F_{r1} &= F_z \\ F_z \cdot (L+B) &= F_{r1} \cdot B \\ M_{y1} + M_{y2} &= M_y \\ F_{ry2} + F_{ry1} &= F_{ry} \\ F_y \cdot (L+B) &= F_{ry1} \cdot B \\ M_{z1} + M_{z2} &= M_z \end{aligned} \quad (2)$$

The displacement vector  $\{\delta\}_r$  of the "r" inner ring has also five components:

$$\{\delta\}_r = \{\delta_x, \delta_y, \delta_z, \gamma_y, \gamma_z\} \quad (3)$$

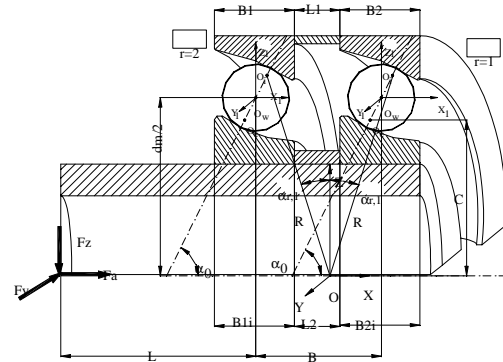


Fig.1. General view

### 2. Static Equilibrium of the $(r,j)$ ball element

To solve the equilibrium system (3), is necessary to find the components of  $\{\delta\}_r$  vector which are functions of distances  $O_e O_w$  and  $O_i O_w$  respectively. The following notations were introduced:

$$l_{oe} = O_e O_w = Ro - D_w/2 - Sd/4; \quad (4a)$$

$$l_{oi} = O_i O_w = Ri - D_w/2 - Sd/4; \quad (4b)$$

$$L_{ie} = l_{oi} + l_{oe} \quad (4c)$$

Considering identical bearings in the arrangement pair, the  $D1$  and  $D2$  values presented in Figures 2 and 3, are :

$$D1 = L1 + (B_{i,1} + B_{i,2})/2 \quad (5a)$$

$$D2 = L2 + (B_{o,1} + B_{o,2})/2 \quad (5b)$$

$$D1 = D2 \quad (5c)$$

Considering further the tolerances  $TB_{i,o,r}$  corresponding to  $B1$ ,  $B2$  distances and the tolerances  $TL_{1,2}$  corresponding to  $L1$  and  $L2$  distances, the values  $D1$  and  $D2$  become:

$$D_{2p} = L2 + TB_{o,1} + TL_2 + TB_{o,2} + (B_{o,1} + B_{o,2})/2 \quad (6)$$

$$D_{1p} = L1 + TB_{i,1} + TL_1 + TB_{i,2} + (B_{i,1} + B_{i,2})/2 \quad (7)$$

The initial contact angle  $\alpha_0$  and  $L_{ie}$  parameters depend also on  $D_{2p}$  and  $D_{1p}$  values, so that new values  $\alpha_{0,r}$  and  $L_{ie}(r)$  have to be considered. Also,  $\alpha_{1,r}$  and  $R$  parameters are different versus the initial values.

The supplementary axial clearance introduced by the effective values for  $D_{2p}$  and  $D_{1p}$  parameters is:

$$ja = D_{2p} - D_{1p} \quad (8)$$

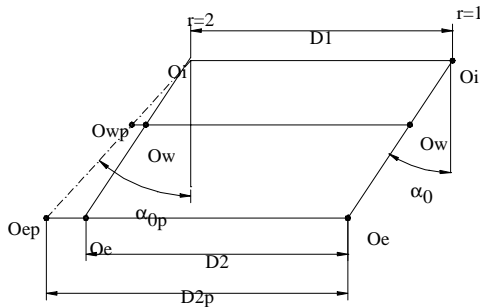


Fig. 2. The  $\alpha_0$  and  $L_{ie}$  when  $L2 + (B_{o,1} + B_{o,2})/2 > L1 + (B_{i,1} + B_{i,2})/2$

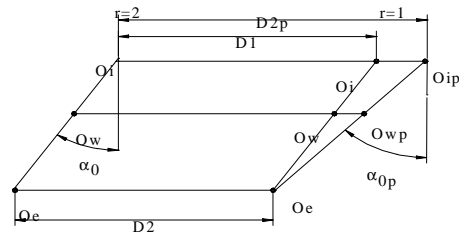


Figure 3. The  $\alpha_0$  and  $L_{ie}$  when  $L2 + (B_{o,1} + B_{o,2})/2 < L1 + (B_{i,1} + B_{i,2})/2$

Assuming "ja" as decision criteria results:

if  $ja \geq 0$

- for  $r=2$
- $\alpha_{0,2} = \arctan((L_{ie} \cdot \sin(\alpha_0) + ja) / (L_{ie} \cdot \cos(\alpha_0)))$ ;
- $sd1(2) = [(L_{ie} \cdot \cos(\alpha_{0,2}))^2 + (L_{ie} \cdot \sin(\alpha_{0,2}) + ja)^2]^{0.5} - L_{ie}$ ;
- $L_{ie}(2) = loi + loe + sd1(2)$ ;
- for  $r=1$
- $\alpha_{0,1} = \alpha_0$ ;  $sd1(1) = 0$ ;  $L_{ie}(1) = L_{ie}$

and

- $\alpha_{r,1} = \arctan\{[D_{2p}] / [2 \cdot [dm/2 + loi(r) \cdot \cos(\alpha_{0,r})]]\}$
- $R = [D_{2p}] / [2 \cdot \sin(\alpha_{r,1})]$ ;

if  $ja < 0$

- for  $r=1$
- $\alpha_{0,1} = \arctan((L_{ie} \cdot \sin(\alpha_0) + ja) / (L_{ie} \cdot \cos(\alpha_0)))$ ;
- $sd1(1) = [(L_{ie} \cdot \cos(\alpha_{0,1}))^2 + (L_{ie} \cdot \sin(\alpha_{0,1}) + ja)^2]^{0.5} - L_{ie}$ ;
- $L_{ie}(1) = loi + loe + sd1(1)$ ;
- for  $r=2$
- $\alpha_{0,2} = \alpha_0$ ;  $sd1(2) = 0$ ;  $L_{ie}(2) = L_{ie}$

and

- $\alpha_{r,1} = \arctan\{[D_{2p}] / [2 \cdot [dm/2 + loi(r) \cdot \cos(\alpha_{0,r})]]\}$
- $R = [D_{2p}] / [2 \cdot \sin(\alpha_{r,1})]$ ;

If the inner ring is misaligned around  $OY$  and  $Oz$  axes with  $\gamma_y$  and  $\gamma_z$  angles respectively, then the initial angle  $\alpha_{r,1}$  become a function of  $\alpha_j(r,j)$ :

$$\alpha_j(r,j) = \alpha_{r,1} + \text{sgn}(r) \cdot \gamma_y \cdot \cos(\psi(r,j)) + \text{sgn}(r) \cdot \gamma_z \cdot \sin(\psi(r,j)) \quad (9)$$

where:

- $\psi(r,j)$  defines the angular position of the ball element in the inertial system;
- $\text{sgn}(r)$  defines "r" row:
- $\text{sgn}(r) = \begin{cases} 1, & r = 1 \\ -1, & r = 2 \end{cases}$  (10)

Because in the static load case the inner and outer contact angles are equal for any individual ball element, but different for every ball, the total deformation that acts on the  $(r,j)$  ball can be written as:

$$\delta(r,j) = \sqrt{x(r,j)^2 + z(r,j)^2} - l_{oi} - l_{oe} \quad (11)$$

where:

$$\begin{aligned} z(r,j) &= L_{ie}(r) \cdot \cos(\alpha_{0,r}) + \delta_{zr} \cdot \cos(\psi(r,j)) + \\ &+ \delta_{yr} \cdot \sin(\psi(r,j)) + R \cdot [\cos(\alpha_j(r,j)) - \cos(\alpha_{r,1})] \\ x(r,j) &= L_{ie}(r) \cdot \sin(\alpha_{0,r}) + \delta_x + R \cdot [\sin(\alpha_{r,1}) - \\ &- \sin(\alpha_j(r,j))] \end{aligned}$$

The contact angle for the  $(r,j)$  roller element is:

$$\alpha_s(r,j) = \alpha_i(r,j) = \alpha_e(r,j) = \arctan\left(\frac{x(r,j)}{z(r,j)}\right) \quad (12)$$

The normal load and contact angle are given by:

$$Q(r,j) = K_{ech} \cdot \delta(r,j)^n \quad (13a)$$

$$\alpha_f(r,j) = \alpha_e(r,j) \quad (13b)$$

The  $\{\delta\}_r$  displacement vector results by solving the equilibrium equation system for the inner ring. Using the previous relations, the equilibrium of forces and moments are:

$$\begin{aligned} F_z &= \sum_r \sum_j Q(r,j) \cdot \cos(\alpha_i(r,j)) \cdot \cos(\psi(r,j)) \\ &= \sum_r \sum_j F_{zr}(r,j) \end{aligned} \quad (15a)$$

$$\begin{aligned} F_y &= \sum_r \sum_j Q(r,j) \cdot \cos(\alpha_i(r,j)) \cdot \sin(\psi(r,j)) \\ &= \sum_r \sum_j F_{yr}(r,j) \end{aligned} \quad (15b)$$

$$F_x = \sum_r \sum_j Q(r, j) \sin(\alpha_i(r, j)) = \sum_r \sum_j F_x(r, j) \tag{15c}$$

$$M_y = \sum_r \sum_j F_x(r, j) \cdot b_y(r, j) + \sum_r \sum_j F_{zr}(r, j) \cdot b_x(r, j) \tag{15d}$$

$$M_z = \sum_r \sum_j F_x(r, j) \cdot b_z(r, j) + \sum_r \sum_j F_{yr}(r, j) \cdot b_x(r, j) \tag{15e}$$

where:

- $Q(r, j)$  represents the load acting on the  $(r, j)$  ball;
- $F_{zr}(r, j)$ ,  $F_{yr}(r, j)$  represent the radial forces which act in "r, j" ball;
- $b_{x, y, z}(r, j)$ , represents the distance from the point of inner raceway - ball contact to the center of the inertial system.

$$b_x(r, j) = \frac{B}{2} + \left( \delta_i(r, j) + l_{oi} - \frac{D_w}{2} \right) \sin(\alpha_s(r, j))$$

$$b_y(r, j) = \left[ C + \left( \delta_i(r, j) + l_{oi} - \frac{D_w}{2} \right) \cos(\alpha_s(r, j)) \right] \cdot \sin(\psi(r, j))$$

$$b_z(r, j) = \left[ C + \left( \delta_i(r, j) + l_{oi} - \frac{D_w}{2} \right) \cos(\alpha_s(r, j)) \right] \cdot \cos(\psi(r, j))$$

$$\delta_i(r, j) = \delta(r, j) \cdot (K_{ech}/K_i)^{1/n} \tag{16}$$

The  $\{\delta\}_r$  components represent the solution of the Eq. (15a-15e) and it was found by an Newton-Raphson algorithm. To solve the equilibrium system (15) is necessary to write the Jacobian matrix for the two bearings. The rigidity matrix  $M_r$  is:

$$M_r = \begin{bmatrix} \frac{\partial F_{xr}}{\partial \delta_x} & \frac{\partial F_{xr}}{\partial \delta_y} & \frac{\partial F_{xr}}{\partial \delta_z} & \frac{\partial F_{xr}}{\partial \gamma_y} & \frac{\partial F_{xr}}{\partial \gamma_z} \\ \frac{\partial F_{ry}}{\partial \delta_x} & \frac{\partial F_{ry}}{\partial \delta_y} & \frac{\partial F_{ry}}{\partial \delta_z} & \frac{\partial F_{ry}}{\partial \gamma_y} & \frac{\partial F_{ry}}{\partial \gamma_z} \\ \frac{\partial F_{rz}}{\partial \delta_x} & \frac{\partial F_{rz}}{\partial \delta_y} & \frac{\partial F_{rz}}{\partial \delta_z} & \frac{\partial F_{rz}}{\partial \gamma_y} & \frac{\partial F_{rz}}{\partial \gamma_z} \\ \frac{\partial M_y}{\partial \delta_x} & \frac{\partial M_y}{\partial \delta_y} & \frac{\partial M_y}{\partial \delta_z} & \frac{\partial M_y}{\partial \gamma_y} & \frac{\partial M_y}{\partial \gamma_z} \\ \frac{\partial M_z}{\partial \delta_x} & \frac{\partial M_z}{\partial \delta_y} & \frac{\partial M_z}{\partial \delta_z} & \frac{\partial M_z}{\partial \gamma_y} & \frac{\partial M_z}{\partial \gamma_z} \end{bmatrix} \tag{17}$$

where:

$$\frac{\partial F_{xr}}{\partial \{\delta\}_r} = \sum_j \frac{\partial [K_{ech} \cdot \delta(r, j)^n \cdot \sin(\alpha_i(r, j))]}{\partial \{\delta\}_r} \tag{18a}$$

$$\frac{\partial F_{ry}}{\partial \{\delta\}_r} = \sum_j \frac{\partial [K_{ech} \cdot \delta(r, j)^n \cdot \cos(\alpha_i(r, j)) \cdot \sin(\psi(r, j))]}{\partial \{\delta\}_r} \tag{18b}$$

$$\frac{\partial F_{rz}}{\partial \{\delta\}_r} = \sum_j \frac{\partial [K_{ech} \cdot \delta(r, j)^n \cdot \cos(\alpha_i(r, j)) \cdot \cos(\psi(r, j))]}{\partial \{\delta\}_r} \tag{18c}$$

$$\frac{\partial M_y}{\{\delta\}_r} = \frac{\partial \sum_j F_x(r, j) \cdot b_y(r, j) + \partial \sum_j F_z(r, j) \cdot b_x(r, j)}{\partial \{\delta\}_r} \tag{18d}$$

$$\frac{\partial M_z}{\{\delta\}_r} = \frac{\partial \sum_j F_x(r, j) \cdot b_z(r, j) + \partial \sum_j F_y(r, j) \cdot b_x(r, j)}{\partial \{\delta\}_r} \tag{18e}$$

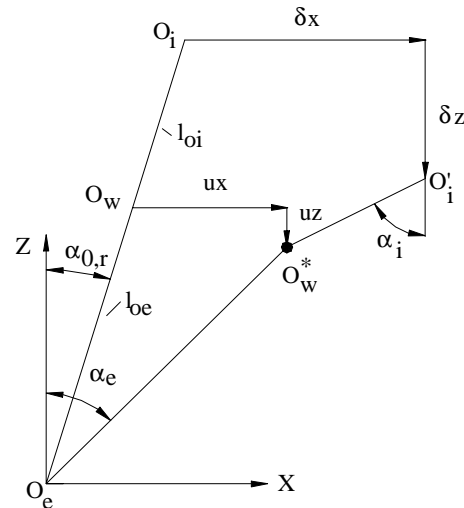


Fig. 4. The center of mass displacement  $(u_x, u_z)$  for the  $(r, j)$  ball.

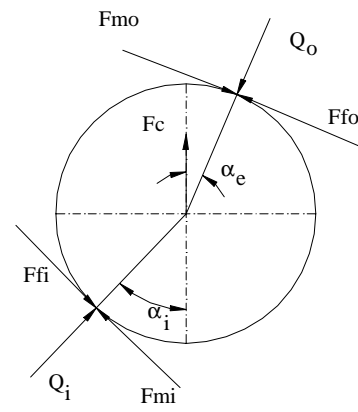


Fig. 5 The forces on  $(r, j)$  ball

### 3. Quasi-dynamic effects

Due to centrifugal force, both the load and the contact angle are modified versus the static values.

Considering the existence of the centrifugal force the final position for the mass centre of the (r,j) ball is presented in Fig. 4 as function of "ux" and "uz" parameters.

The new position of  $O_{we}$  point is found also with the Newton Raphson algorithm applied this time to all balls. The loads that act on the (r,j) ball are presented in Fig.5.

Considering the guiding ball assumption [1], the equilibrium equations for the (j) ball are:

$$EFCA(r,j) = Q_i(r,j) \cdot \sin(\alpha_i(r,j)) - Q_o(r,j) \cdot \sin(\alpha_e(r,j)) - [Fmi \cdot \cos(\alpha_i(r,j)) - Fmo \cdot \cos(\alpha_e(r,j))] = 0 \quad (19a)$$

$$EFRC(r,j) = Q_i(r,j) \cdot \cos(\alpha_i(r,j)) - Q_o(r,j) \cdot \cos(\alpha_e(r,j)) + [Fmi \cdot \sin(\alpha_i(r,j)) - Fmo \cdot \sin(\alpha_e(r,j))] + Fc = 0 \quad (19b)$$

where:

$$Fmi = 2 \cdot (1 - \lambda) \cdot Mg / Dw;$$

$$Fmo = 2 \cdot \lambda \cdot Mg / Dw;$$

$$Ffo = \mu \cdot Qo;$$

$$Ffi = \mu \cdot Qi$$

$$Mg = Dw^2 \cdot m \cdot 10^7 \cdot \omega_e \cdot \omega_w \cdot \sin(\beta)$$

$\beta$  - attitude angle, [rad]

$$\beta = \arctan\left(\frac{\sin(\alpha_e(r,j))}{\cos(\alpha_e(r,j)) + \gamma}\right) \text{ and } \lambda = 1, \text{ for outer race}$$

guiding

$$\beta = \arctan\left(\frac{\sin(\alpha_i(r,j))}{\cos(\alpha_i(r,j)) - \gamma}\right) \text{ and } \lambda = 0, \text{ for inner race}$$

guiding

The following must be considered:

- $Ffo$  and  $Ffi$  act like blocking forces;
- If  $Fmi > Ffi$  then  $Fmi = Fmi - Ffi$  else  $Fmi = 0$ ;
- If  $Fmo > Ffo$  then  $Fmo = Fmo - Ffo$  else  $Fmo = 0$ ;

In these conditions the rigidity matrix for (r,j) element

$$\text{is: } MFC(r,j) = \begin{bmatrix} \frac{\partial EFCA(r,j)}{\partial ux} & \frac{\partial EFCA(r,j)}{\partial uz} \\ \frac{\partial EFRC(r,j)}{\partial ux} & \frac{\partial EFRC(r,j)}{\partial uz} \end{bmatrix} \quad (20)$$

The following notations were introduced to simplify the  $MFC(r,j)$  components:

$dto = dto(r,j)$  - contact deformation for static load case at outer contact level;

$dti = dti(r,j)$  - contact deformation for static load case at inner contact level;

$\alpha_s = \alpha_s(r,j)$  - contact angle in the static case;

$$ZO = (l_{oe} + dto) \cdot \cos(\alpha_s) + uz; \quad (21a)$$

$$XO = (l_{oe} + dto) \cdot \sin(\alpha_s) + ux; \quad (21b)$$

$$ZI = (l_{oi} + dti) \cdot \cos(\alpha_s) - uz; \quad (22a)$$

$$XI = (l_{oi} + dti) \cdot \sin(\alpha_s) - ux; \quad (22b)$$

$$rri = (ZI^2 + XI^2)^{0.5} - l_{oi}; \quad rro = (ZO^2 + XO^2)^{0.5} - l_{oe}$$

$$Tqi = Ki \cdot rri^{1.5}; \quad Tqo = Ko \cdot rro^{1.5}$$

$$Tdi = 1 + (XI/ZI)^2; \quad Tdo = 1 + (XO/ZO)^2$$

From these notations results:

$$\frac{\partial EFCAi}{\partial ux} = Tqi \cdot \left[ \frac{-1.5 \cdot XI^2}{rri \cdot (rri + loi) \cdot ZI \cdot \sqrt{Tdi}} - \frac{1}{ZI \cdot \sqrt{Tdi}} + \frac{XI^2}{ZI^3 \cdot Tdi^{1.5}} \right]$$

$$\frac{\partial EFCAo}{\partial ux} = Tqo \cdot \left[ \frac{1.5 \cdot XO^2}{rro \cdot (rro + loe) \cdot ZO \cdot \sqrt{Tdo}} + \frac{1}{ZO \cdot \sqrt{Tdo}} - \frac{XO^2}{ZO^3 \cdot Tdo^{1.5}} \right]$$

$$\frac{\partial EFCA}{\partial ux} = \frac{\partial EFCAi}{\partial ux} - \frac{\partial EFCAo}{\partial ux} \quad (23)$$

$$\frac{\partial EFCAi}{\partial uz} = Tqi \cdot \left[ \frac{-1.5 \cdot XI \cdot ZI}{rri \cdot (rri + loi) \cdot ZI \cdot \sqrt{Tdi}} - \frac{XI}{ZI^2 \cdot \sqrt{Tdi}} + \frac{XI^3}{ZI^4 \cdot Tdi^{1.5}} \right]$$

$$\frac{\partial EFCAo}{\partial uz} = Tqo \cdot \left[ \frac{1.5 \cdot XO \cdot ZO}{rro \cdot (rro + loe) \cdot ZO \cdot \sqrt{Tdo}} + \frac{XO}{ZO^2 \cdot \sqrt{Tdo}} + \frac{XO^3}{ZO^4 \cdot Tdo^{1.5}} \right]$$

$$\frac{\partial EFCA}{\partial uz} = \frac{\partial EFCAi}{\partial uz} - \frac{\partial EFCAo}{\partial uz} \quad (24)$$

$$\frac{\partial EFRCi}{\partial ux} = Tqi \cdot \left[ \frac{-1.5 \cdot XI}{rri \cdot (rri + loi) \cdot \sqrt{Tdi}} + \frac{XI}{ZI^2 \cdot Tdi^{1.5}} \right]$$

$$\frac{\partial EFRCo}{\partial ux} = Tqo \cdot \left[ \frac{1.5 \cdot XO}{rro \cdot (rro + loe) \cdot \sqrt{Tdo}} - \frac{XO}{ZO^2 \cdot Tdo^{1.5}} \right]$$

$$\frac{\partial EFRC}{\partial ux} = \frac{\partial EFRCi}{\partial ux} - \frac{\partial EFRCo}{\partial ux} \quad (25)$$

$$\frac{\partial EFRCi}{\partial uz} = Tqi \cdot \left[ \frac{-1.5 \cdot ZI}{rri \cdot (rri + loi) \cdot \sqrt{Tdi}} - \frac{XI^2}{ZI^3 \cdot Tdi^{1.5}} \right]$$

$$\frac{\partial EFRCo}{\partial uz} = Tqo \cdot \left[ \frac{1.5 \cdot ZO}{rro \cdot (rro + loe) \cdot \sqrt{Tdo}} + \frac{XO^2}{ZO^3 \cdot Tdo^{1.5}} \right]$$

$$\frac{\partial EFRC}{\partial uz} = \frac{\partial EFRCi}{\partial uz} - \frac{\partial EFRCo}{\partial uz} \quad \dots\dots\dots(26)$$

### 4. The rigidity matrix of the “r” bearing

The displacements  $ux$  and  $uz$  are obtained solving the eq. (20) to (26). The rigidity matrix (17) has the following elements:

$$\frac{\partial F_x}{\partial \{\delta\}_r} = \sum_j \frac{\partial [K_i \cdot \delta_i(r, j, ux, uz)^n \cdot \sin(\alpha_i(r, j, ux, uz))]}{\partial \{\delta\}_r}$$

$$\frac{\partial F_{ry}}{\partial \{\delta\}_r} = \sum_j \frac{\partial [K_i \cdot \delta_i(r, j, ux, uz)^n \cdot \cos(\alpha_i(r, j, ux, uz)) \cdot \sin(\psi(r, j))]}{\partial \{\delta\}_r}$$

$$\frac{\partial F_{rz}}{\partial \{\delta\}_r} = \sum_j \frac{\partial [K_i \cdot \delta_i(r, j, ux, uz)^n \cdot \cos(\alpha_i(r, j, ux, uz)) \cdot \cos(\psi(r, j))]}{\partial \{\delta\}_r}$$

$$\frac{\partial M_y}{\{\delta\}_r} = \frac{\partial \sum_j F_x(r, j, ux, uz) b_y(r, j) + \partial \sum_j F_z(r, j, ux, uz) b_x(r, j)}{\partial \{\delta\}_r}$$

$$\frac{\partial M_z}{\{\delta\}_r} = \frac{\partial \sum_j F_x(r, j, ux, uz) b_z(j) + \partial \sum_j F_y(r, j, ux, uz) b_x(r, j)}{\partial \{\delta\}_r}$$

where:

$$F_z(r, j, ux, uz) = \sum_r K_i \cdot \delta_i(r, j, ux, uz) \cdot \cos(\alpha_i(r, j, ux, uz)) \cdot \cos(\psi(r, j))$$

$$F_y(r, j, ux, uz) = \sum_r K_i \cdot \delta_i(r, j, ux, uz) \cdot \cos(\alpha_i(r, j, ux, uz)) \cdot \sin(\psi(r, j))$$

$$F_x(r, j, ux, uz) = \sum_r K_i \cdot \delta_i(r, j, ux, uz) \cdot \sin(\alpha_i(r, j, ux, uz))$$

### 5. The (r) pair bearings life

Using the Lundberg-Palmgreen life rating method applied to the (r,j) pair bearings, the basic dynamic element capacity,  $Q_c$ , is defined as the ball load which will result in a life of a million revolutions of the raceway with 90 percent probability of survival.

For a ball with diameter 25mm, basic dynamic ball capacity can be calculated as:

$$Q_c = A \cdot \lambda \cdot \left( \frac{2 \cdot f}{2 \cdot f - 1} \right)^{0.41} \cdot \frac{(1 \mp \gamma)^{1.39}}{(1 \pm \gamma)^{1.3}} \cdot \left( \frac{D_w}{d_m} \right)^{0.3} \cdot D_w^{1.8} \cdot N_r^{-1/3} \quad (27)$$

where:  $A=98$ ;  $\lambda=1$ ;

The calculation of the inner and outer race lives are given in Eq. (28), for the case of the inner race rotating with respect to the load. The race lives are calculated per Eq. (29), for the case when the inner race is stationary with respect to the load. The combination of the race lives to give the bearing life is shown by Eqs. (30) and (31). If the inner race rotates with respect to load, the lives can be calculated as:

$$L_r(r) = \left( \frac{Q_{cr}}{Q_{er}} \right)^4 \quad L_s(r) = \left( \frac{Q_{cs}}{Q_{es}} \right)^4 \quad (28)$$

where:

$$Q_{er}(r) = \left[ \frac{\sum_{j=0}^{Nr-1} Q(r, j)^p}{Z} \right]^{\frac{1}{p}} ; Q_{es}(r) = \left[ \frac{\sum_{j=0}^{Nr-1} Q(r, j)^{pe}}{Z} \right]^{\frac{1}{pe}} \quad (29)$$

The (r) bearing life in terms of millions of revolutions can be calculated as:

$$L_{10}(r) = (L_r^e(r) + L_s^e(r))^{-1/e} \quad (30)$$

Results that the pair bearings life in million of revolutions is:

$$L_{10} = (L_{10}^e(1) + L_{10}^e(2))^{-1/e} \quad (31)$$

Bearing life in term of hour can be calculated as:

$$B_{10} = \frac{L_{10} \cdot 10^6}{60 \cdot RPM} \quad (32)$$

### 6. Numerical examples

The following geometrical values have been considered:

$$B1=B_{i1}=B_{i2}=10 \text{ [mm]}; \quad B2=B_{o1}=B_{o2}=10 \text{ [mm]}$$

$$L2=L1=10 \text{ [mm]}; \quad N_r=12 \text{ balls / bearing};$$

$$D_w=9.525 \text{ [mm]}; \quad d_m=46 \text{ [mm]}; \quad \alpha_c=15 \text{ [deg]}$$

$$Ro/D_w=0.52; \quad Ri/D_w=0.53; \quad L=50 \text{ [mm]}$$

The effect of the “ja” parameter versus  $F_{x1}$  and  $F_{x2}$  evolution is related in Fig. 6. The external forces are:  $F_z=10 \text{ [N]}$ ,  $F_y=10 \text{ [N]}$ ,  $F_x=200 \text{ [N]}$ ,  $L=50 \text{ [mm]}$

To point out the influence of the length tolerances on load distribution, the axial displacement is related in Fig. 7 as function of the “ja” parameter.

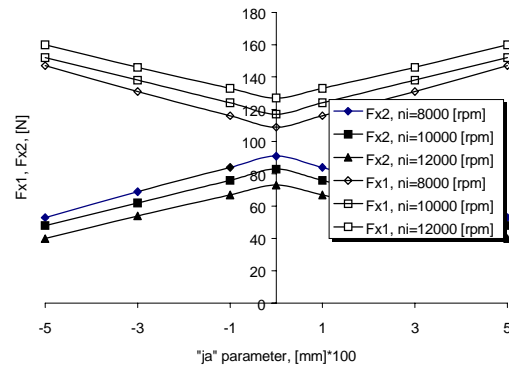


Fig. 6. “ja” parameter versus axial displacement

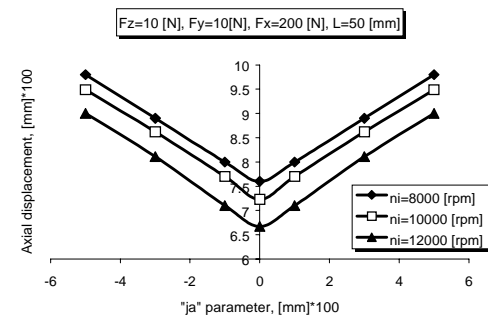


Fig. 7. Axial displacement versus “ja” parameter for the “r” bearing

The influence of the length tolerances on the bearing life is related in Fig. 8 and 9, as function of the "ja" parameter. The external conditions are:  $F_z=5[N]$ ,  $F_y=0 [N]$ ,  $F_x=500 [N]$ ;  $RPM=25000 [rpm]$ ,  $L=100 [mm]$ .

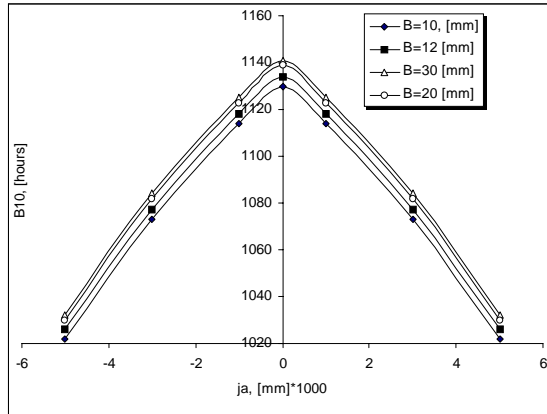


Fig.8. Pair bearing's life versus "ja" parameter

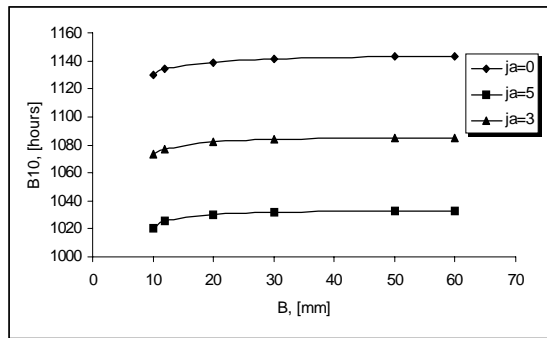


Fig.9. Pair bearing's life versus "B" parameter

## 6. Conclusions

The parameters "ja" and "B" influence the components of the load vector  $\{F\}_r$ , and also the load distribution in the "r" rolling bearings' arrangement.

- From the viewpoint of the maximum rating life, an optimum distance between the curvature centres of the races of the two bearings has been found (Fig.8 and 9).

- In order to obtain a maximum rating life for a tandem mounted bearings (Fig.1), the parameter "ja" must approach to zero.

### Notations

#### Indexes, distances and coordinate systems

r	bearing index
j	ball number in the "r" bearing
i	inner ring
o	outer ring
n	point contact constant, $n=1.5$
$N_r$	the number of balls for the "r" bearing
m	ball weight, [kg]
$K_{ech}$ , $K_i$ , $K_o$	equivalent, inner, and outer, rigidity factors
dm	pitch diameter, [mm]
Dw	ball diameter, [mm]
$O_w$	mass center of the (r,j) ball;

$O_{i,e}$	centers of curvature
L1,L2	lengths of intermediate parts
$TL_{1,2}$	tolerances of the L1 and L2 lengths, [mm]
B1, B2	"r" bearing width, [mm]
$B_{i,r}$ , $B_{o,r}$	inner and outer ring width, [mm]
R, B, C, L	lengths, [mm]
D1, D2	initial distances between curvature centers
$D_{1p}$ , $D_{2p}$	final distances between curvature centers
$R_{o,i}$	outer and inner raceway radius, [mm]
$TB_{i,o,r}$	length tolerances of the inner and outer rings,
OXYZ	inertial system
$OX_i Y_i Z_i$	rolling element frame for the (r,j) ball
ux,uz	displacement of the mass center
x,y,z	index to describe the axes
$l_{oe}$	distance between $O_e$ and $O_w$ points, [mm]
$l_{oi}$	distance between $O_i$ and $O_w$ points, [mm]
$L_{ie}$ , $L_{ie}(r)$	distance between $O_i$ and $O_e$ points, [mm]
Sd, Sd1(r)	diametrical clearance of the bearing [mm]
$Q(r,j)$	normal load, [N]
$Q_{i,o}(r,j)$	normal load -inner and outer raceway
Fmi, Fmo,	tangential forces
Ffi, Ffo	
ja	axial clearance, [mm]
{ }	vector index

#### Forces and moments

$\{F\}$ , $\{F\}_r$	force vectors
$\{M\}$	moment vector
Mg	gyroscopic moment
$F_x$ , $F_{xr}$	axial load along OX axes;
$F_y$ , $F_{yr}$	radial loads along OY axes
$F_z$ , $F_{zr}$	radial load along OZ axes
$M_y$ , $M_z$ ,	external moments which act around of the OY
$M_{yr}$ , $M_{zr}$	and OZ axis respectively

#### Life parameters

$L_{10}$	bearing life, mr, 90% prob. survival
$B_{10}$	bearing life, hours, 90% prob. survival
$Q_c$	dynamic capacity
$Q_{er}$	dynamic equivalent load of the rotating race
$Q_{es}$	dynamic equivalent load of the stationary race
RPM	revolutions per minute

#### Greek notations

$\alpha_0$	initial contact angle
$\alpha_{0,r}$ , $\alpha_{0p}$	initial contact angle affected by "ja" parameter
$\alpha_{r,1}$	initial angle between "R" and OZ axis
$\alpha_1(r,j)$	final angle between "R" and OZ axis
$\alpha_s(r,j)$	contact angle obtained from static equilibrium
$\alpha_i(r,j)$	inner contact angle obtained from the static equilibrium
$\alpha_e(r,j)$	outer contact angle obtained from the static equilibrium
$\alpha_i(r,j,ux,uz)$	outer contact angle
$\alpha_e(r,j,ux,uz)$	inner contact angle
$\delta_i(r,j,ux,uz)$	local contact deformation at the inner ring
	level for the (r,j) index
$\delta_o(r,j,ux,uz)$	local contact deformation at the outer ring
	level for the (r,j) index
$\gamma$	$\gamma=Dw/dm$ , dimensionless parameter
$\mu$	friction coefficient
$\lambda$	John's coefficient
$\omega_{c,w}$	angular speed of the cage and ball,

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